

Banks Armistead Wind Farm Community Benefits Fund



County Durham
Community Foundation

Accounting Period: 01 January 2013 to 30 June 2021

Statement

	Date	Credit	Debit	
Opening Balance	01/01/2013			£0.00
Donation from The Banks Group	19/02/2013	£12,300.00		
Payment to Mansergh Parish Meeting	23/05/2013		£318.00	
Payment to Endmoor & District Community First Responders	29/07/2013		£1,000.00	
Transfer Out to Banks Foundation North East Community First Endowment Fund (Transfer from Revenue to Endowment)	17/12/2013		£10,620.00	
Donation from The Banks Group	07/04/2014	£12,300.00		
Transfer Out to Banks Foundation North East Community First Endowment Fund (Transfer from Revenue to Endowment)	22/07/2014		£8,060.74	
Payment to Preston Patrick Parish Council	19/09/2014		£812.16	
Transfer Out to Banks Foundation North East Community First Endowment Fund (Transfer from Revenue to Endowment)	13/03/2015		£1,500.00	
Donation from Banks Group	18/03/2015	£851.10		
Donation from Banks Group	18/03/2015	£31.80		
Donation from Banks Group	30/03/2015	£12,300.00		
Payment to The Club Inn	07/07/2015		£2,500.00	
Payment to Parochial Church Council of St Stephen's Church New Hutton	10/11/2015		£2,940.00	
Transfer Out to Banks Foundation Endowment Fund (Transfer from Revenue to Endowment)	15/02/2016		£500.00	
Donation from Banks Group	24/02/2016	£375.00		
Donation from Banks Group	28/04/2016	£12,300.00		
Payment to Preston Patrick Memorial Hall	07/11/2016		£3,000.00	
Payment to Parochial Church Council of St John The Baptist Church Old Hutton	07/11/2016		£3,000.00	
Payment to Broadband for the Rural North (B4RN)	08/12/2016		£10,000.00	
Donation from Banks Group	11/01/2017	£550.00		
Donation from Preston Patrick Parish Council	11/01/2017	£333.33		
Donation from Banks Group	05/04/2017	£12,300.00		
Payment to Old Hutton Public Hall	12/05/2017		£3,000.00	
Payment to South Cumbria Rivers Trust	12/05/2017		£2,875.00	
Payment to New Hutton Institute	12/05/2017		£5,000.00	
Donation from Broadband for the Rural North	12/12/2017	£1,000.00		
Donation from Banks Group	18/04/2018	£12,300.00		
Donation from Banks Group	18/04/2018	£1,787.50		
Donation from Banks Group	03/08/2018	£1,463.93		
Payment to New Hutton Institute	22/08/2018		£3,000.00	
Returned Payment from Broadband for the Rural North (B4RN)	12/12/2018	£1,000.00		
Donation from Banks Group	13/03/2019	£300.00		
Payment to Preston Patrick Memorial Hall	14/05/2019		£3,000.00	
Payment to Mansergh Community Hall	14/05/2019		£2,520.00	

Payment to St Stephen's Church New Hutton	14/05/2019		£1,681.85	
Donation from Banks Group	23/05/2019	£13,763.93		
Payment to Saint Peter's Mansergh District Church Committee	17/07/2019		£3,000.00	
Payment to New Hutton Institute	17/07/2019		£5,000.00	
Payment to Lupton Parish Council	17/07/2019		£1,245.20	
Payment to All Saints Church Lupton	16/10/2019		£3,000.00	
Payment to St Stephen's Church New Hutton	16/10/2019		£3,000.00	
Returned Payment from Broadband for the Rural North (B4RN)	12/12/2019	£1,000.00		
Payment to Kirkby Lonsdale RUFC Ltd	13/01/2020		£3,000.00	
Donation from Banks Group	26/02/2020	£1,652.00		
Donation from Banks Group	09/04/2020	£13,763.93		
Payment to New Hutton Institute	22/07/2020		£5,000.00	
Payment to Preston Patrick Memorial Hall	10/09/2020		£3,000.00	
Payment to Kirkby Lonsdale RUFC Ltd	26/11/2020		£1,000.00	
Returned Payment from Broadband for the Rural North (B4RN)	11/12/2020	£1,000.00		
Returned Payment from Broadband for the Rural North (B4RN)	14/12/2020	£1,000.00		
Returned Payment from Broadband for the Rural North (B4RN)	17/12/2020	£5,000.00		
Payment to Mansergh Parish Meeting	24/03/2021		£2,876.00	
Donation from Banks Group	30/04/2021	£13,763.93		
	TOTAL	£132,436.45	£101,329.68	
Balance available for grant making				£31,106.77

Banks Armistead Wind Farm Community Benefits Fund

Statement of Grant Payments

01 January 2013 to 30 June 2021

Date	Applicant	Amount	Note
23/05/2013	Mansergh Parish Meeting	£318.00	<p>Mansergh Parish Meeting is a constituted voluntary organisation based in rural Cumbria. It represents a parish area of around five by three miles, with an electoral roll of 115 people which means that it falls short of the 132 people it needs to become a Parish Council but it still fulfils the role of a parish council for the community. It is managed by a committee of seven people with a chair, treasurer and parish clerk and its sole income of £135 per year comes from a parish field which it owns and lets out.</p> <p>The parish has two communities, Old Town and Rig Maiden and it has an outdoor showcase notice board situated in both communities to advertise issues of community interest such as social activities, parish business or other important pieces of information.</p> <p>The notice board in Rig Maiden has succumbed to relentless bad weather and is rotting and in need of replacement. This application request seeks a grant to replace it.</p>
29/07/2013	Endmoor & District Community First Responders	£1,000.00	<p>Endmoor and District Community First Responders is a registered charity that is part of the North West Ambulance Service. It is primarily a group of volunteers who are trained by the Ambulance service in basic life saving techniques, including Cardio-Pulmonary Resuscitation (CPR), oxygen therapy and the use of Automated External Defibrillators (AED). The group responds by sending out volunteers if there is a medical emergency in the South Lakeland area. The volunteers are paged by the Ambulance Service and respond to the emergency before the ambulance service arrives, providing an important early intervention, particularly in the event of a suspected heart attack. The service is available to anyone aged 12 plus. All the volunteers are over the age of 18 and as part of their involvement the service, attend monthly training sessions and are CRB checked in line with national policies and procedures. The group is run by three management committee members and has a membership of 26. It was established in 2006 and a constitution adopted in November 2009.</p> <p>The groups certified accounts for the financial year ending 31st October 2011</p>

show net income of £7,252.94, expenditure of £8,533.98 and balance of £2,168.65.

The group is seeking a contribution of £1,000 towards the purchase of a set of life saving equipment that includes an automated external defibrillator, high visibility jacket, kit bag, personal bum bag, twelve month pager rental and miscellaneous medical equipment. This essential medical equipment, kept in in the volunteers' homes, greatly assists early intervention and increases the chance of survival in the event of a medical collapse. The request to purchase this additional equipment is due to the frequency of medical collapses in the Old Hutton and New Hutton areas. The group had responded to 19 'call outs' by October in 2012.

19/09/2014

Preston Patrick Parish Council

£812.16

Preston Patrick Parish Council is a local government, it has standing orders and financial regulations, its accounts show that it has a balance of £4,038 of which £1,363 is restricted.

The application is for the provision of a replacement notice board. The notice board would read 'PRESTON PARISH COUNCIL' and is large enough that 12 x A4 sheets would be fully visible within the glazed doors. Its existing smaller noticeboard would be relocated to an area of the parish currently not served by a noticeboard.

The notice board will be used to keep the community informed and offering them opportunity to become involved in all aspects of their community.

A larger glass-fronted noticeboard will enable the various authorities, organisations, community and voluntary groups, agencies, the schools and individuals to display general information and details of events. Recent notice include the Council's Community LED Plan, elections, the school seeking volunteers to assist with activities, the Church's 'Chill Out Tuesday' drop-in aimed at schoolchildren and their parents, Age UK's local Lunch Club and Volunteer Hospital Transport schemes.

A new larger noticeboard with a glass front will help display the information and keep informed those who live, work in and visit the parish, and offer the opportunity for them to become involved and join in.

The board will be sited on the small amenity area near Gatebeck village that is maintained by the Parish Council and

next to a well-used parish seat on a circular route used by the local community.

07/07/2015

The Club Inn

£2,500.00

The Club Inn was formed in 1900 and has over 200 members. The club is in a good state of repair, having had the roof replaced a few years ago. I asked the applicant to describe the facilities in the building and I understand that the Club contains a number of small rooms augmented by a lounge, and a big function room. There is a kitchen and a bar within the premises.

The income from the club has decreased, due to the recession and the management team has made various reductions in expenditure in order to maintain profitability; also there has been an effort to try and attract more functions. One of the actions taken was to ask the members to run the bar thus saving some £5,000 per year on wages.

The purpose of the club is to provide a place where the community can socialise and also for the use of charities for various purposes, including fund raising. 15 charities and groups use the premises on a regular basis.

As part of the cost reduction initiative, the applicant has requested an award of £7,000, £6,000 to replace the current oil central heating unit 'with a modern efficient gas one and upgrade some of the heating controls' A further £1,000 (an estimate) would be required for rearranging pipework within the premises.

The reason for the replacement was to reduce fuel costs- oil has already cost £2,400 from January 2015- also to replace a boiler which is becoming irreparable.

The application did not include the relevant quote and estimate and I asked the applicant to email a copy. I received the copy and it is a quote for 2 gas fired combi boilers (see attached quote), one for the club and one for the 'house'. I clarified this with the applicant and asked several questions. The house is owned by the club and houses the steward- and was not mentioned by the applicant in the original phone assessment - I asked her to detail the facilities in the Club.

Secondly, despite the application being to replace the boiler with 'a' modern efficient one. When queried why there were 2 units on the quote, the applicant stated that it was more efficient to

purchase 2. During the assessment, 2 other issues came to light. I asked the applicant, who is the club secretary, about the dissolution clause and she told me that the club is owned by the members 'in trust'. I asked her specifically what would happen to any surplus funds should the club be wound up and she referred me to the club accountant. He emailed me to state that the club is owned by the members and surplus funds would go to the members. The club accountant also clarified the cash balance of the club, the secretary had emailed me with a statement showing very minimal cash reserves. The accountant stated that there was a second account which had some £6,000 in it.

I will not waste time by looking at the club income and expenditure, please refer to my recommendations.

The Parochial Church Council of St Stephen's Church New Hutton are within the Carlisle Diocese, the Council have 12 members it is unclear when the Church Council began but the applicant expects it was in the 1900's when the Church was built.

The purpose of the Church Council is to ensure Church is well maintained and organise fundraising activities.

The application to Banks Armistead Wind Farm Fund fits the protecting the environment outcome of "Restore or repair buildings for religious worship or of architectural or historical interest", the Church is a grade 2 listed building and as such strict measures need to be adhered too in all restoration.

Due diligence documents are sufficient for the group to be awarded a grant.

In the last two years (2013 and 2014) the Council income has been a little over £11,000 with expenditure of £7,500 leaving reserves of £29,000

There is damp around the eastern stained glass windows by re-roofing the low part of the roof over the altar area and re-point around the two windows is expected to restore and save any further deterioration of the area. The grant also covers the cost of replacing the existing wall heater with 'under-pew' heaters.

The group are looking for £6885.51 towards a total project costs of £7785.51. £900 has been applied for from New Hutton Windfarm Community Fund.

10/11/2015

Parochial Church Council
of St Stephen's Church
New Hutton

£2,940.00

07/11/2016	Preston Patrick Memorial Hall	£3,000.00	Essential replacement of 9 single glazed rotten windows. To achieve conservation of heating, improved security, reduction in maintenance costs, and make the hall more welcoming.
07/11/2016	Parochial Church Council of St John The Baptist Church Old Hutton	£3,000.00	We want to make the Church more flexible for use for other purposes, e.g. alternative forms of worship, meetings, family groups, etc. and to be able to use the Church more frequently. To do this, we intend to remove two rows of pews on either side of the central aisle at the rear of the Church, replacing them with chairs, giving us a large, adaptable space for circulation, meetings and fellowship. We also intend to create a small kitchen in the existing vestry and to form an access hatch in the vestry screen, between the kitchen and the new open area.
08/12/2016	Broadband for the Rural North (B4RN)	£10,000.00	
12/05/2017	New Hutton Institute	£5,000.00	The current situation is that the electricity supply is just adequate for the present electrical heating system, kitchen appliances and lighting. However the kitchen needs to be upgraded which will require an increased supply and the Institute will be the site for the broadband electronics cabinet which will service the whole parish and many neighbouring parishes. This latter will also need power for its operation. An electrician has assessed the current supply and found it to be inadequate for these future demands. Therefore this project is to increase the power supply to the Institute from the nearby transformer, to a new proposed point of entry by ENWL. From there a new supply needs to be installed to the existing distribution boards.
12/05/2017	Old Hutton Public Hall	£3,000.00	To replace an old oil boiler with a modern reliable one and cost efficient as well.
12/05/2017	South Cumbria Rivers Trust	£2,875.00	This project will focus on continuing the eradication of riparian invasive non-native species (INNS) from the becks and minor tributaries of Peasey Beck and St Sunday's Beck that pass through the parishes of Old Hutton, New Hutton and Preston Patrick. There are currently two dominating species – Himalayan balsam and Japanese knotweed. The infestations, particularly of Himalayan balsam are incredibly dense along the riverbanks, hedgerows and road verges throughout the parishes. Local communities are overwhelmed with the rapid rate of spread and quantity of this species.
			The parishes of New Hutton and Old Hutton occupy the headwaters of the River Bela drainage basin. Seeds are

transported downstream via the becks to establish and colonise further downstream. Strategically, a concerted effort following a top down approach through the drainage catchment is required to remove and reduce the seed supply and prevent future colonisation in the lower reaches of the catchment. This will support the current removal being undertaken in the lower reaches of the Bela by Milnthorpe Angling Association. The reason for a second application is Himalayan balsam requires a 3-year (minimum) control programme. Seeds are estimated to remain viable in the soil for up to 2 to 3 years before germination and so an intense committed control programme is required to dramatically reduce the seed bank to a manageable level by the community. . Japanese knotweed will require herbicide application by SCRT INNS Officer over a minimum 3 year period. Root fragments can remain dormant in the soil for up to 20 years. Local residents will need to be vigilant to monitor for regrowth after treatment.

Himalayan balsam and Japanese knotweed are both listed under Schedule 9 of the Wildlife and Countryside Act 1981.

With this funding we will aim to support local landowners through the employment of local contractors to tackle the initial growth of balsam leaving a manageable state for landowners and residents to follow on later in the season to capture any late growth.

Phase I is to demolish the existing Kitchen and erect a larger extension to a watertight structure/shell. We aim to stop the existing damp problem, provide a larger kitchen and make it a more user friendly working environment.

The introduction of a loop system will mean that we will be DDA compliant. Also, the provision of a PA system will mean that the sound is better distributed throughout the building.

The money would be spent partially resurfacing an area of the car park which is seriously eroded and full of hazardous pot holes. The funding will be needed in order to begin work.

Acoustic Panels on the ceiling and walls of Mansergh Community Hall, as soon as funding is in place.

Lupton Parish Council is responsible for the up keep of a bus shelter on the side of the A65 in the centre of the village. It is used by parishioners and school children on a daily basis, it also contains our parish council notice board. the

22/08/2018 New Hutton Institute £3,000.00

14/05/2019 St Stephen's Church New Hutton £1,681.85

14/05/2019 Preston Patrick Memorial Hall £3,000.00

14/05/2019 Mansergh Community Hall £2,520.00

17/07/2019 Lupton Parish Council £1,245.20

17/07/2019	Saint Peter's Mansergh District Church Committee	£3,000.00	<p>notice board on one side contains legal notices from the parish council and the south lakeland district council which is secure and notices from other groups regarding local events on the other. the building is structurally sound but needs to be renovated and decorated. the floor and walls need cleaning and painting, and plastic bench seating provided for users.the present notice board is of hardwood construction and has suffered due to rain and salt spray from the road, it is now falling apart and needs replacing. St Peter's Church, Mansergh, with seating for up to 148, was built in 1880 to replace an earlier 1726 building. It was designed by Lancaster architects Austin and Paley. The porch was added in 1903. Funding came mainly from local families. There is much history within the Church incorporating dedicated windows, memorial stones and plaques, including an exterior piece from the original 1726 building. St Peter's has particularly fine acoustics. It is one of 8 Churches that make up the benefice of Kirkby Lonsdale. Our church tower has become dangerous and is currently fenced off and the bell can not be rung. To ensure the long term viability and safety of our Church we initiated a structural survey to confirm the extent of the works required. The Church is an extremely important focal point for our widespread rural community. It is active in bringing together a diverse social group to benefit of all. As with all such rural communities a truly local Church is of tremendous importance in so many ways, the Services for Harvest, Christmas and Easter being particularly well attended as are Christenings, weddings and funerals. Many local families have ancestors buried in the church yard including those who now live further away; for them being able to return is so very important. To keep this community united and with a feeling of identity, a safe and usable church is a necessity. This can only be achieved by ongoing necessary maintenance. Other possibilities have been explored, such as the removal of the tower, but have been found costly and detrimental to the beauty and conformity of the Church.</p>
17/07/2019	New Hutton Institute	£5,000.00	<p>The money will be spent on new stainless steel kitchen cabinets,work tops and new kitchen appliances i.e. a large oven, fridges, a dishwasher, a hot water boiler, sink, water boiler, microwave, extraction fan etc to go into our newly rebuilt kitchen at The New Hutton Institute New Hutton. The new kitchen will also need to be completely re-equipped with cookware, crockery, cutlery etc.</p>

We would hope that the funding would be in place by the expected start date of 20th May 2019.

16/10/2019	All Saints Church Lupton	£3,000.00	The wall above the door has started to sink down onto the door so that it will not open. The arch above the door is propped up by 2 metal supports. This has happened before and the support put in then has not lasted so we have asked an engineer to look at the problem and suggest a remedy. If all goes well we will be able to open the church again for booked bapstism and wedding.
16/10/2019	St Stephen's Church New Hutton	£3,000.00	The frame of the important East window is rotten and needs replacing. The surrounding plaster work is crumbly and requires removing and re plastering. The finished job will improve the overall appearance of this important part of the church.
13/01/2020	Kirkby Lonsdale RUFC Ltd	£3,000.00	Kirkby Lonsdale rugby club has grown significantly over the last 20 years.We moved clubhouse in the mid 1980s and have had to extend the building three times to accommodate new members joining.The playing size has altered from having just 2 senior teams to now having 3 senior mens side,a veterans team,a woman's team and junior and senior colts.We also have teams running through the mins starting at 5 all the way through to under 16s.Our changing facilities were woeful,with communal showers which are inappropriate.The external shell has now been built for fit for purpose changing rooms(8 in total) with each changing room including 2 wcs,changing area, and a showering area.We are fitting out a changing room at a time and are now on the third room.we are applying for funding in order to get this room finished.By creating these new changing facilities we are making the experience of playing and training at the club more pleasurable and in facilities which meet current guidelines,which will maintain and grow our membership whether boy or girl or man and woman.
22/07/2020	New Hutton Institute	£5,000.00	Our project is to improve the heating the hall, currently heated by inefficient electric bar heaters which are increasingly inadequate and very expensive to run. The bars heaters are the only form of heating in the hall consequently the building is never really warm - not a warm and welcoming atmosphere for anyone let alone our more 'senior & very young' residents". To compliment and benefit a new heating system, we plan to replaced the windows with new PVC Double Glazed energy efficient

ones because in many the glazing has failed and consequently can no longer be opened. At the present time there is no background heating the hall can become damp, smells unpleasant and discourages rental potential. Background heat also prevents dampness during periods of cold frosty weather and prolonged rain as in recent months

The major outcome would be an energy efficient system that would meet climate change

criteria, relatively cheap to run and give a facility that is warm, attractive and welcoming

to everyone in the Parish and interested hall rentals. As in every community there are

those more 'senior' residents who need to be assured and confident that they will be

warm, safe and secure in a friendly environment that encourages community spirit and

enjoyable camaraderie before they even think of

venturing out. Social events as supper evenings, dances, quizzes, school performances,

charity evenings, village celebrations etc are vitally important to everyone in this rural

and in many ways isolated community.

Our aim is attract a wider proportion of the local

residents and others from neighbouring parishes to our events. We want people to mix

especially those newer residents that haven't lived in the parish very long . We can

measure our success by how the events are attended and feedback from them, number

of hall bookings and running costs of the hall.

We plan to upgrade the gents toilets. The ladies toilets have recently been completed.

A new frosted window will be installed. A new extractor fan will be installed. A new damp course and new tiles put up. These measures will be taken to address the issues of damp and mould in the toilet. A false ceiling with insulation will be fitted. A new hand dryer, heater and led ceiling lights will be installed as well as urinals, sinks, and a toilet. Finally the floor in the Gents and the Disabled facilities will be replaced with durable vinyl.

We currently have a boundary with an agricultural field and the current fencing is in a delapidated state. The upkeep of this fence is the rugby clubs and we cannot allow cows or sheep or what ever

10/09/2020

Preston Patrick Memorial Hall

£3,000.00

26/11/2020

Kirkby Lonsdale RUFC Ltd

£1,000.00

stock is using the field to be able to get onto our pitches as this creates a biohazard for all those people engaging in rugby and training. Over the years we have tried to repair, best we can but this is no longer feasible and replacement is the only course of action.

We have had a local contractor provide a quote and he has suggested that the new fence can be erected in early November. It is a small local firm and he and his son will do the work as they are in a family bubble.

Mansergh is quite isolated from any A&E hospital - Lancaster being approximately 23 miles away therefore, should someone have a heart attack, the likelihood of an emergency ambulance arriving in time to be of any great assistance is slim. If there were to be a defibrillator in a prominent position within the two settlements which comprise Mansergh it would give anyone unfortunate enough to need defibrillation a much better chance of survival. 2 suitably prominent and central sites have been identified where a defibrillator and cabinet could be situated. Both sites are quite near to where well used rights of way exit onto the public highway so not only would they serve the residents of the parish but the walkers, cyclists and riders who use these rights of way. It is worth noting that Mansergh is made up of two distinct settlements of Old Town and Rigmaden being connected by a single track road and about 2 miles apart, hence the need for 2 defibrillators..

24/03/2021

Mansergh Parish Meeting

£2,876.00

25 grants given to the value of £74,768.21